

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30 June 2012 |
|------------------------------------|--------------|
| | |

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kaisun Energy Group Limited |
|----------------|-----------------------------|
| Date Submitted | 03 July 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--|------------------------|----------------------------------|---|
| (1) Stock code : <u>8203</u> Descripti | ion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 10,000,000,000 | HK\$100,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descripti | ion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descripti | ion : | | | |
|---------------------|-----------------|------------|-------|-------------------------------|-------------------------------|---|
| | | | No. | of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | f preceding mon | th | | | | |
| Increase/(decrease | e) | | | | | |
| Balance at close of | f the month | | | | | |
| 3. Other Classes o | f Shares | | | | | |
| Stock code : | N/A | _Descripti | ion : | | | |
| | | | | of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | f preceding mon | th | | | | |
| Increase/(decrease |) | | | | | |
| Balance at close of | f the month | | | | · | |

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,617,005,700 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 2,617,005,700 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during the | No. of new shares of issuer which may be |
|--|----------|---------------|------------------------|---|---|--|
| including EGM approval date Movement during the month | | | month pursuant thereto | issued pursuant thereto as at close of the month | | |
| (dd/mm/yyyy) and | | wovement duri | ng the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | 6,325,000 |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| at HK\$0.762 | | | | | | |
| Granted on | | | | | | |
| (11/8/2009) Ordinary shares | | | | | | |
| (Note 1) | <u> </u> | | · | | | |
| (NOLE I) | | | | | | |
| 2. Share Option | | | | | | 3,000,000 |
| Scheme | | | | | | 0,000,000 |
| Exercise Price | | | | | | |
| at HK\$1.184 | | | | | | |
| Granted on | | | | | | |
| (18/11/2009) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | ~~~~~~~~~ |
| 3. Share Option | | | | | | 20,056,750 |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| at HK\$1.078 Granted on | | | | | | |
| (09/02/2010) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| , | | | | | | |
| 4. Share Option | | | | | | 42,287,674 |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| at HK\$0.56 | | | | | | |
| Granted on | | | | | | |
| (18/10/2010) Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 5. Share Option | | | | | | 55,521,640 |
| Scheme | | | | | | · · · |
| Exercise Price | | | | | | |
| at HK\$0.215 | | | | | | |
| Granted on | | | | | | |
| (12/08/2011) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| | | | | For Main Board and | d GEM list | ed issuers |
|--|-----------------------|------|---|--------------------|------------|------------|
| 6. Share Option Scheme Exercise Price at HK\$0.234 Granted on (10/04/2012) Ordinary shares (Note 1) | · | | | | | 15,000,000 |
| Total funds raised during (State currency) | the month from exerci | • | ary shares) ce shares) ther class) N/A | N/A N/A N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|---|---------------|---|--|---|
| <u>1.</u> | | | | | | |
| - | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | ` | | _ | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) 3. | (/ / |) | _ | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| 4. | _ | | _ | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | _ | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | _ | | | |
| | | | Total B. (Ord | linary shares) | 0 | |
| | | | (Prefer | rence shares) | N/A | - |
| | | | | (Other class) | N/A | - |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in Class and description | Curre | ncy of punt | Amount at close preceding mont | Converted of during the | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------------------------|----------------|-----------------------------------|----------------------------|---|--|---|
| 1. Replacement Bonds Up to 30/06/2012 Up to 10/06/2013 | H | K\$ | 217,660,000 | | 217,660,000 | | 345,230,000 357,410,000 |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | Ordinary Shar 0.70 (02/09 | e //2009) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ | /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ | / | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | / | | | dinary shares) erence shares) (Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------------------|--|---------------|----|--|--|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>Ordina</u> | ry | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

Other Movements in Issued Share Capital

| | | | | For | <u>Main r</u> | soard | and GEM listed No. of new shares of issuer issued during | No. of new shares of issuer which |
|----|----------------------|------------|----------------|--|---------------|----------|---|---|
| | | | | | | | the month pursuant thereto | may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | <u>.</u> | | |
| 8. | Consideration issue | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | | For Main Board and GEM listed issuers | | | | | |
|-----|---|-------|--|-------|---------|--|-------------------------------|--|
| | Turn of locus | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued | |
| | Type of Issue | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ |) | | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | | | | |
| | Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | | | | / | - | |
| | | | | | | - | | |
| | | | | (Uthe | er cias | ss) N/A | - | |
| | | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

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Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.